



Indiana University

GIFT INSTRUCTIONS

ABOUT THE IU FOUNDATION:

Federal ID #: 35-6018940
Legal Address: PO Box 500
 Bloomington, IN 47402

Your Contact:

Travis Paulin
Vice President of Development
Indiana University Foundation
 P.O. Box 500
 Bloomington, IN 47402
 Office: 812.856.1460
 Mobile: 812.679.9001
tpaulin@indiana.edu

ONLINE GIVING VIA CREDIT CARD

- Point your browser to MyIU.org and enter a keyword from the fund name in the search field to locate the fund(s) that you wish to support.
- Follow the prompts to enter your gift amount and payment information and to confirm your transaction.

GIVING VIA CHECK

Checks should be made payable to the **Indiana University Foundation** and mailed to the following address:

Indiana University Foundation
 PO Box 6460
 Indianapolis, IN 46206-6460

Please include the name or account number of the fund you wish to support on the memo line.

GIFTS OF STOCK:

Gifts of stock may be transferred to the IU Foundation's BNY Mellon brokerage account. Please inform Travis of the details of your gift including the securities being transferred, the amount, and the transaction date.

For gifts of Common Stock

Account Title: *Indiana University Foundation*
 DTC Number: 0443
 Account Number: N7M002523

For gifts of Fed Eligible Securities (Treasury Securities and certain bonds)

ABA# 021000018
 Bank of NY/Pershing
 For Credit to account #: N7M002523
 Client account name: *Indiana University Foundation*

For gifts of Mutual Funds, Bonds, and Physical Security Certificates please contact BNY Mellon directly at 412.234.0439 or via email at bnymcmgiftprocessing@bnymellon.com

CASH TRANSFER (DOMESTIC)

Funds May Be Wired To:

Old National Bank
 Evansville, IN 47708
 ABA # 086300012
 Account # 100301
Account Title:
 Indiana University Foundation -
 Checking

TRANSFER / ROLLOVER: FROM AN IRA

All IRA gifts are handled through the Office of Gift Planning at the IU Foundation. Please contact **Aileen Wenzel** at **812.855.3388** or aiwenzel@indiana.edu for assistance.

IRA checks should be made payable to the **Indiana University Foundation** and sent to:

Indiana University Foundation
ATTN: Gift Planning Services
 PO Box 500
 Bloomington, IN 47402